



Planning, services for financial and investment planning, banking, insurance, and business financial management.



AbbyBank – Wausau

www.abbybank.com / (715) 848-1610

AbbyBank – Weston

www.abbybank.com / (715) 241-6336

Aflac – Wausau

www.aflac.com / (715) 241-8219

American Family Insurance – David J Cooper

www.amfam.com / (715) 359-5055

American Family Insurance - Jim Nick

www.amfam.com / (715) 359-5055

Ameriprise Financial - Cornerstone Advisors

www.ameripriseadvisors.com / (715) 849-3697

Ansay & Associates LLC – Mosinee

www.ansay.com / (715) 693-2100

Aqua Finance Inc

www.aquafinance.com / (715) 848-5425

Aspirus Health Plan Inc

www.aspirushealthplan.com / (800) 332-3297

Associated Bank - Wausau - Scott St

www.associatedbank.com / (715) 848-2818

Associated Bank - Wausau - Stewart Ave

www.associatedbank.com / (715) 845-4301

Associated Bank - Weston

www.associatedbank.com / (715) 359-8858

BAIRD - Wausau

www.bairdoffices.com / (715) 261-4800

BMO Harris Bank - Cedar Creek

www.bmoharris.com / (715) 847-4254

BMO Harris Bank - Mosinee

www.bmoharris.com / (715) 693-3021

BMO Harris Bank - Schofield

www.bmoharris.com / (715) 355-5508

BMO Harris Bank - Wausau - 3rd St

www.bmoharris.com / (715) 845-4311

BMO Harris Bank - Wausau - Rib Mountain

www.bmoharris.com / (715) 847-4214

Brokaw Credit Union - Weston

www.brokawcu.com / (715) 359-7012

Buska Retirement Solutions Inc

www.retirewithbuska.com / (715) 355-4445

Buska Wealth Management LLC

www.investwithbuska.com / (715) 355-4445

Church Mutual Insurance Company, S.I.

www.churchmutual.com / (715) 536-5577



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Clements Insurance Agency Inc

www.clementsagency.com / (715) 842-1664

Cloverbelt Credit Union - Wausau

www.ccuwausau.com / (715) 842-5693

Coldwell Banker Action Realty - Wausau

www.coldwellbankeraction.com / (715) 359-0521

Community Foundation of North Central Wisconsin

www.cfoncw.org / (715) 845-9555

Compass Properties LLC - Wausau

www.compassproperties.com / (715) 849-8480

Connexus Credit Union - Wausau

www.connexuscu.org / (715) 847-4700

Country Financial

www.representatives.countryfinancial.com / (651) 638-9155

County Land & Title LLC

www.countylandandtitle.com / (715) 355-0094

CoVantage Credit Union - Rib Mountain

www.covantagecu.org / (725) 842-8469

CoVantage Credit Union - Rothschild

www.covantagecu.org / (715) 359-0488

CoVantage Credit Union - Wausau

www.covantagecu.org / (715) 845-4351

CoVantage Credit Union - Weston

www.covantagecu.org / (715) 359-3994

D. C. Everest Area Education Foundation

www.dceverestfoundation.org

Dudley Foundation Inc

www.dudleyfoundationwausau.org / (715) 849-5729

Dwight and Linda Davis Foundation

(715) 571-8317

Edward Jones Investments - Wausau

www.joseph.chadwick@edwardjones.com / (715) 848-8080

Equity Design Group Inc - Wausau

www.equitydesigngroup.com / (715) 848-3778

Focus Financial - The Piel Group

www.focusfinancial.com / (715) 842-7100

Foundation Finance Company LLC

www.foundationfinance.com / (855) 241-0024

G3 Industries Inc

www.g3industries.com / (715) 692-1450

Gassner Company SC

www.gassnercompany.com / (715) 845-9231

Grant Smart Company

www.grantsmartco.com / (715) 849-1205



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Hack CPA SC - Wausau

www.hackcpa.com / (715) 848-5404

Heartland Business Systems - Wausau

www.hbs.net / (715) 432-3858

Heights Finance Corporation - Wausau

www.heightsfinance.com / (715) 359-9575

Hermening Financial Group LLC - Wausau

www.hermeningfinancialgroup.com / (715) 842-1916

Impact Advisors of Thrivent

www.thrivent.com / (715) 355-0676

IncredibleBank - Rothschild

www.incrediblebank.com / (715) 359-6194

IncredibleBank - Wausau - Grand Ave

www.incrediblebank.com / (715) 845-0900

IncredibleBank - Wausau - N 17th Ave

www.incrediblebank.com / (715) 845-5522

IncredibleBank - Weston

www.incrediblebank.com / (715) 355-0035

Integrated Wealth Partners

www.integratedwealthpartners.com / (715) 563-0486

Intercity State Bank - Schofield

www.intercitystatebank.com / (715) 359-4231

Intercity State Bank - Stewart Ave

www.intercitystatebank.com / (715) 241-0400

Intercity State Bank - Weston

www.intercitystatebank.com / (715) 359-4920

KerberRose SC - Wausau

www.kerberrose.com / (715) 675-9000

Kippenhan Accounting & Tax Services

www.kippenhancpa.com / (715) 841-0030

Land Home Financial Services Inc

www.lhfs.com / (715) 803-2334

M3 Insurance - Wausau

www.m3ins.com / (715) 849-5519

Manufactured Financial Solutions LLC

www.manufacturedfinancialsolutions.com (715) 241-6763

Marathon Bank - Wausau - Scott St

www.marathonsavingsbank.com / (715) 845-7331

Marathon County Employees Credit Union

www.mcecu.org / (715) 261-7680

MBE CPAs - Wausau

www.mbe.cpa / (715) 355-4401

Midwest Professional Planners Ltd

www.mpplplan.com / (715) 848-3474



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Midwest Select Insurance Group LLC

www.ms-ig.com / (855) 234-6148 ext. 137

Mutual of Wausau Insurance Corporation

www.mutualofwausau.com / (715) 842-0686

Nationwide Indemnity

www.nationwide.com / (715) 842-3030

Nicolet National Bank - Wausau - N 17th Ave

www.nicoletbank.com / (715) 849-2265

Nicolet National Bank - Wausau - Stewart Ave

www.nicoletbank.com / (715) 845-8680

Northwestern Mutual

www.jimschroeter.nm.com / (715) 835-3176

Northwestern Mutual - Wausau

www.northwesternmutual.com / (715) 310-5511

Peak Appraisal Services LLC

(715) 581-2061

Peoples State Bank - Marathon

www.bankpeoples.com / (715) 443-3844

Peoples State Bank - Wausau - 6th St

www.bankpeoples.com / (715) 848-0299

Peoples State Bank - Wausau - Rib Mountain Dr

www.bankpeoples.com / (715) 842-1456

Peoples State Bank - Wausau - Stewart Ave

www.bankpeoples.com / (715) 842-2191

Peoples State Bank - Weston

www.bankpeoples.com / (715) 359-1645

Pinnacle Tax and Accounting LLC

www.pinnacletaxwausau.com / (715) 841-0428

Prevail Bank - Wausau

www.prevail.bank / (715) 842-2900

Professional Assistance Plus, LLC

www.professionalassistanceplus.com / (715) 679-3325

Prophit Co

www.prophit.com / (920) 435-4878

Provident Insurance Group - Wausau

www.providentinsgrp.com / (715) 842-3464

Radant Advantage Insurance Services

www.radantins.com / (715) 845-9204

Scholfield Group LLC

www.scholfieldgroup.com / (715) 574-7007

Scott Williams Appraisal Inc

www.scottwilliamsappraisal.com / (715) 842-3311

Spectrum Insurance Group LLC - Wausau

www.spectruminsgroup.com / (877) 355-5705



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Summit Credit Union

www.summitcreditunion.com / (608) 243-5000

The Alliance

www.the-alliance.org / (608) 276-6620

The Insurance Center - Wausau

www.ticinsurance.com / (715) 845-3184

UMR - Wausau - W Wausau Ave

www.umar.com / (866) 881-0800

US Bank - Wausau - 5th St

www.usbank.com / (715) 845-1125

US Bank - Wausau - Stewart Ave

www.usbank.com / (715) 359-4907

US Bank - Weston

www.usbank.com / (715) 359-4907

Valley Communities Credit Union - Mosinee

www.valleycommunities.org / (715) 693-3400

Valley Communities Credit Union - Kronenwetter

www.valleycommunities.org / (715) 359-0050

Valley Communities Credit Union - Mosinee

www.valleycommunities.org / (715) 693-3400

Vine Vest North Inc

www.vinevestnorth.com / (715) 675-1829

Wausau School Foundation

www.thefoundationwsd.org / (715) 261-0510

Wausau Tax & Accounting Inc

www.wausautax.com / (715) 842-8081

WBD Inc

www.wbd.org / (715) 575-5805

Wipfli LLP - Wausau

www.wipfli.com / (715) 845-3111

Wisconsin Institute of Certified Public Accountants

www.wicpa.org / (262) 785-0445

Wisconsin River Partners

www.wisrp.com / (715) 841-0084

WoodTrust Bank - Wausau - 1st St

www.woodtrust.com / (715) 842-1790

WoodTrust Bank - Wausau - E Bridge St

www.woodtrust.com / (715) 301-1760

Zipperer Financial LLC

www.zippererfin.com / (715) 845-8036

Total Members: 108 (13.72% of Membership)